# Robotics Robot Navigation (1)

Tullio Facchinetti <tullio.facchinetti@unipv.it>

17 settembre 2023

http://robot.unipv.it/toolleeo

#### Robot navigation

#### Robot navigation

Robot's ability to determine its own position in its frame of reference and then to plan a path towards some goal location.

Source: Wikipedia

## sub-problems to address:

- localization
- path planning
- mapping

#### Problems to address

## localization

determination of the current robot configuration/position

## path planning

• find a collision-free path to move from a starting configuration to a destination configuration

## mapping

 environment exploration to build a map of the configuration space; useful for path planning, coverage and localization

#### Example applications requiring navigation

## manipulation and grasping

- manufacturing
- tele-medicine (e.g. remote surgery)

## assembly planning

- manufacturing
- coverage: let a sensor or an actuator to cover the working space
- special interventions (e.g. space stations)

## multi-robot coordination

- object transportation
- improvement in area coverage
- wireless connectivity preservation

## Basic terminology

## system

set of particles composing the moving object (the robot)

## configuration

the position of each point composing the system

## configuration space

set of all the possible configurations

## degree of freedom

• the dimension of the configuration space

## Obstacles and free space

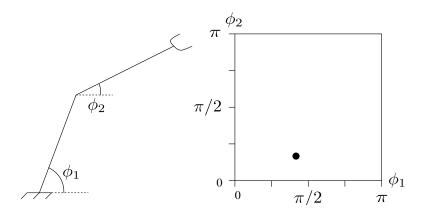
## working space

- working space W
- the i-th obstacle is denoted as WO<sub>i</sub>
- the free space is  $W_{free} = W \setminus (\bigcup_i WO_i)$

## configuration space

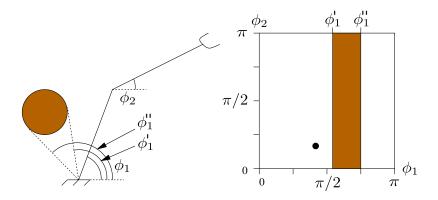
- configuration space Q
- R(q): points occupied by the robots at configuration q
- the i-th obstacle is denoted as QOi
- the free configuration space is  $Q_{free} = Q \setminus (\bigcup_i QO_i)$

## Configuration space: an example



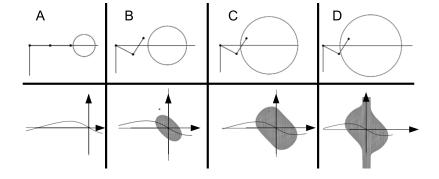
configuration space of a two-arm robot moving in the 2-dimensional plane

## Path planning with obstacles: modeling



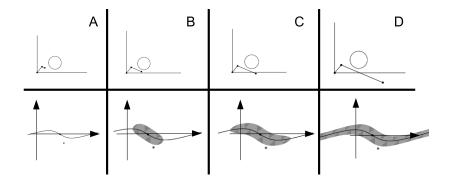
- $\phi_1, \phi_2 \in [0, \pi]$
- an obstacle in the working space corresponds to a set of non-allowed configurations in the configuration space (the above is a sub-set that is easy to draw by hand)

## Configuration space with obstacles: an example



changing the obstacle radius

## Configuration space with obstacles: an example



changing the link length

## Path planning: lesson learned

the configuration of a robot can be represented as one point in a *n*-dimensional configuration space

- the value of *n* depends on the mechanical structure of the robot (degree of freedom)
- the representation of an obstacle in the configuration space depends both on the shape of the object AND the structure of the robot

the motion of a complex robot (several degrees of freedom) in the working space is mapped into the motion of one point in a complex (several dimensions) configuration space

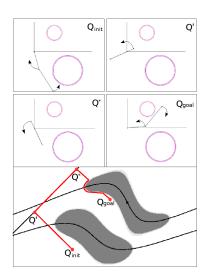
## Path planning: the goal

the goal of the path planning is to let a point move in the configuration space

- the movement goes from a starting point  $q_{\it start}$  to a destination point  $q_{\it goal}$
- configurations QO<sub>i</sub> are present in the configuration space that are not allowed
- an obstacle in the operating space is associated with configurations that are not allowed in the configuration space
- the path planning shall avoid obstacles

## Path planning: example

the motion of a point in the configuration space is associated with the motion of an arm in the workspace



## The path/trajectory planning

#### Path

A continuous curve in the configuration space

## Trajectory

A continuous curve in the configuration space parameterized by time

in the remainder, the focus will be on path planning, thus the term "navigation" will be (mostly) restricted to that topic

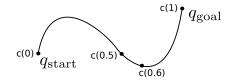
## The path/trajectory planning

## path

$$c:[0,1]\to Q$$

where

- $c(0) = q_{start}$ , and
- $c(1) = q_{goal}$ , and
- $c(s) \in Q_{free} \forall s \in [0,1]$

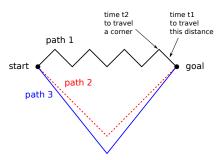


when c is parametrized by t it becomes a trajectory

### Properties of a path planning algorithm

## optimality: is it the best algorithm?

Performance evaluation can be based on: path length, required time, consumed energy



- $\bullet$   $L_i = length(path i)$
- $L_1 = L_2 < L_3$
- $N_i = corners(path i)$
- $T_i = time(path i)$

While the comparison among lengths is straigthforward, the comparison among times depends from the time  $t_1$  to cover the straight lines and the time  $t_2$  to handle the corners

### Properties of a path planning algorithm

## computational complexity: (how long does it take to find a path?)

- constant, polynomial or exponential complexity as a function of the problem size
- the problem size can be expressed in terms of degree of freedom, number of obstacles, etc.
- evaluate the average complexity and the worst case complexity

### Complexity: example

an algorithm requires 50 ms to execute the instruction that processes 1 single datum

supposing that we have 50 data to process, the required time is:

- O(1): e.g. 80 ms, which does not depend on the number of data
- $O(\log n)$ : in the order of 195.6 ms
- O(n): in the order of 2.5 sec
- $O(n^3)$ : in the order of 125 sec
- $O(2^n)$ : in the order of  $1.12 \times 10^{12}$  sec, i.e., 35.702.000 year

### Properties of a path planning algorithm

## completeness

- a complete algorithm finds a solution if one exists
- resolution completeness: a solution can be found only above a given resolution of the problem representation
- probabilistic completeness: the probability p to find a solution tends to 100% as  $t \to \infty$

optimality, completeness and complexity are trade-off parameters

e.g. the complexity may increase if optimality or completeness is required

#### Offline/online execution

#### offline

- given all the necessary information, a path is calculated in advance
- later, the robot will follow the pre-computed path
- the environment must be known in advance to obtain a correct/safe/reliable path

## online

- the path is generated while the robot is moving
- the information required for the navigation are collected during the motion (i.e., online), using the information gathered by sensors
- do not require the a-priori knowledge of the environment

#### Two-dimensional motion: the bugs algorithms

a family of 3 algorithms based on similar strategies

#### features:

- designed to manage the presence of obstacles
- work for 2-dimensional configuration spaces
- do not work for higher dimensional spaces

## requirements:

- self localization (can use maps, GPS, etc.)
- coordinates of the start and destination points
- proximity sensing

## Bugs algorithms

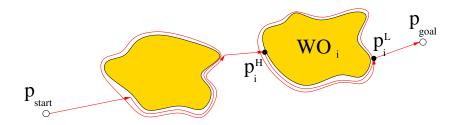
complete algorithms: a solution is found, if one exists

## combination of 2 motion strategies:

- motion-to-goal: move towards the goal point
- boundary-following: run along the border of an obstacle

#### essentials:

- motion-to-goal until an obstacle is detected (hit point)
- complete circumnavigation of the obstacle to find the point  $p_i^L$  closest to the goal (leave point)
- return to p<sub>i</sub><sup>L</sup> along the shortest path and back to motion-to-goal

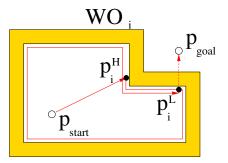


#### Bug 1 pseudo-code

```
i = 1
p_{i-1}^L = p_{\text{start}}
while forever do
    repeat
         move from p_{i-1}^L to p_{\text{goal}}
    until (p_{\text{goal}} is reached 	o path found) or (\mathcal{WO}_i encountered in p_i^H)
    select a direction (left or right)
    repeat
         follow the boundary of \mathcal{WO}_i
    until (p_{\text{goal}} \text{ is reached} \rightarrow \text{path found}) or (p_i^H \text{ is encountered})
    determine the closest point p_i^L \in \partial \mathcal{WO}_i to p_{\text{goal}}
     boundary following towards p_i^L, along the shortest path
    move towards the goal
    if \mathcal{WO}_i is encountered then
         p_{\rm goal} is not reachable
         stop
    end if
    i = i + 1
end while
```

### Bug 1: no path to goal

## example where a path to goal can not be found



#### Bug 1: proof of completeness

an algorithm is complete if, in finite time, it finds a path if such a path exists or terminates with failure if it does not

## suppose Bug 1 were incomplete

#### this means that

- there is a path from start to goal
- by assumption, it has finite length, and intersects obstacles a finite number of times
- Bug 1 does not find it
  - either it spends an infinite amount of time looking for the goal (it never terminates), or
  - it terminates incorrectly (determines that there are not paths to goal)

## Bug 1: proof of completeness

## suppose it never terminates

- but each leave point is closer to  $p_{goal}$  than corresponding hit point
- each hit point is closer than the previous leave point
- thus, there are a finite number of hit/leave pairs
- after exhausting them, the robot will proceed to the goal and terminate

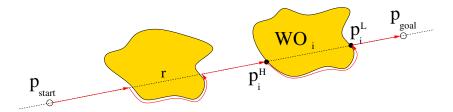
#### Bug 1: proof of completeness

## suppose it terminates with no path found (incorrectly)

- then, the closest point after a hit must be a leave point where the robot would have to move into the obstacle
- but, then line from robot to goal must intersect the object an even number of times (Jordan curve theorem)
- but then there is another intersection point on the boundary that is closer to the goal
- since we assumed there is a path, we must have crossed this point on the boundary, which contradicts the above assumption about the leave point

## essentials:

- motion-to-goal until an obstacle is encountered
- obstacle circumnavigation until the r straight line is encountered in a point that is closer to the goal than the previous hit point
  - the *r* straight line is the line passing through the starting point and the goal
- at that point, back to motion-to-goal along the r straight line

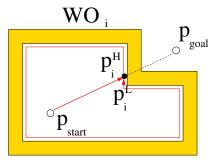


## Bug 2: pseuso-code

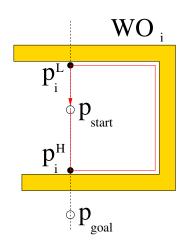
```
i = 1
p_{i-1}^L = p_{\text{start}}
while forever do
    repeat
         move from p_{i-1}^L to p_{goal}
    until (p_{\text{goal}} \text{ is reached} \rightarrow \text{path found}) or (\mathcal{WO}_i \text{ encountered in } p_i^H)
    select a direction (left or right)
    repeat
         follow the boundary of \mathcal{WO}_i
    until (p_{\text{goal}} is reached \rightarrow path found) or
           (p_i^H \text{ is encountered again } \rightarrow \text{ no path exists}) or
           r is crossed in point m such that
               m \neq p_i^H (the robot did not get back to the hit point)
              d(m, p_{\text{goal}}) < d(p_i^H, p_{\text{goal}}) (the robot got closer to the goal)
              if the robot moves towards p_{\rm goal} it does not encounter an obstacle
    set p_i^L = m
    i = i + 1
end while
```

## Bug 2: no path to goal

example where no path exists connecting the starting point and the goal



#### Bug 2: odd condition



- may this situation happen?
- if not, which is the condition that prevents it?

- when r is intersected during the boundary following, the path goes down r only if the intersection point is closer to the goal than the hit point
- when in motion-to-goal (i.e., moving along r), the point never goes in a direction that takes it farther from the goal

## Bug 1 and 2: performance comparison

## performance indicator: path length

which is the method that achieves the shortest path in the worst-case?

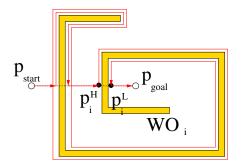
## (qualitative observations)

 Bug 1 always goes through the entire perimeter o<sub>i</sub> of the i-th obstacle once

#### instead...

- Bug 2 may cross the straight line r several (n<sub>i</sub>) times for the i-th obstacle
- this fact may lead to cover the obstacle perimeter o<sub>i</sub> several times

#### Bug 2: example of bad case



- the r straight line can intersect n<sub>i</sub> times the boundary of the i-th obstacle
- therefore, there are  $n_i/2$  pairs of hit/leave points
- in the worst case, this leads to cover many times the same parts of the perimeter

#### Performance comparison

a more accurare comparison of the worst case can be done considering that *n* obstacles are encountered by both algorithms

## path length generated by Bug 1:

$$L_{\mathrm{bug1}} \leq d(p_{\mathrm{start}}, p_{\mathrm{goal}}) + 1.5 \sum_{i=1}^{n} o_i$$

## path length generated by Bug 2:

$$L_{\text{bug}2} \leq d(p_{\text{start}}, p_{\text{goal}}) + \frac{1}{2} \sum_{i=1}^{n} n_i o_i$$

### Performance comparison

- in the worst case, the path generated by Bug 2 may quickly increase
- with Bug 2, the path length depends on how many times an obstacle is crossed by the r straight line
- an obstacle can be arbitrary complex, such that it is crossed by r an high number of times
- the performance of the algorithm strongly depends from the complexity of the environment

### Two approaches, different features

Bug 1 and Bug 2 implement two common approaches available in operational research

- Bug 1 performs an exaustive research to (locally) find the optimal leave point
- Bug 2 uses heuristic research to limit the search time
- the heuristic adopted by Bug 2 is said greedy, i.e., the first option that promise good results is selected

### as a consequence:

- Bug 2 provides good performance in case of simple obstacles
- generally, Bug 1 performs better in case of complex scenarios

### A model for a range sensor

- the distance is given by the function  $\rho: \mathbb{R}^2 \times S^1 \to \mathbb{R}$
- given a position  $x \in \mathbb{R}^2$  and an orientation  $\theta \in S^1$ , the function is

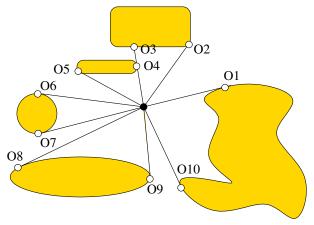
$$\rho(x,\theta) = \min_{\lambda \in [0,\infty]} d(x, x + \lambda [\cos \theta, \sin \theta]^T)$$
  
such that  $x + \lambda [\cos \theta, \sin \theta]^T \in \bigcup_i \mathcal{WO}_i$ 

## Discontinuity of $\rho$

points of discontinuity of the  $\rho$  function are especially relevant: they indicate the presence of a passage between two obstacles

- a continuity interval is defined as a connected interval  $x + \rho(x, \theta)[\cos \theta, \sin \theta]$  such that  $\rho(x, \theta)$  is finite and continuous w.r.t.  $\theta$
- the limits of continuity intervals compose the set  $O_i$

## Example of sensor with infinite sensing range



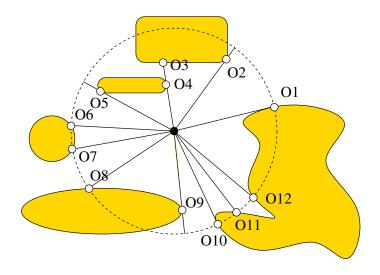
connected interval  $x + \rho(x, \theta)[\cos \theta, \sin \theta]$  such that  $\rho(x, \theta)$  is finite and continuous w.r.t.  $\theta$ 

### Model of a real range sensor

- a real range sensor has a finite sensing range
- being R the sensing range, the function  $\rho_R: \mathbb{R}^2 \times S^1 \to \mathbb{R}$  is said saturated distance

$$\rho_R(x,\theta) = \begin{cases} \rho(x,\theta), & \text{if } \rho(x,\theta) < R \\ \infty, & \text{otherwise} \end{cases}$$

## Example of sensor with finite sensing range



## Tangent Bug

still uses the two motion modes, namely motion-to-goal and boundary-following

# however, differently from Bug 1 and Bug 2:

- in motion-to-goal the robot can run along the obstacle border
- in boundary-following mode the robot may travel without considering the obstacle border

the names of the strategies may be misleading: they are only used to identify a motion state

### Tangent Bug

- during the motion-to-goal the robot moves along the direction that minimized a cost function, such as  $d(x, O_i) + d(O_i, p_{goal})$
- when a local minimum of the cost function is found, it switches to the boundary-following mode
- in boundary-following mode 2 values are considered:
  - d<sub>followed</sub>, which is the minimum distance from the goal registered during the current boundary-following motion
  - ullet the value  $d_{\mathrm{reach}}$  calculated ad follows:

$$egin{aligned} & arDelta = \{y \in \partial \mathcal{W} \mathcal{O}_f : \lambda x + (1 - \lambda) y \in \mathcal{Q}_{ ext{free}} orall \lambda \in [0, 1] \} \ & d_{ ext{reach}} = \min_{c \in arDelta} d(p_{ ext{goal}}, c) \end{aligned}$$

• the robot switches back to motion-to-goal when  $d_{
m reach} < d_{
m followed}$ 

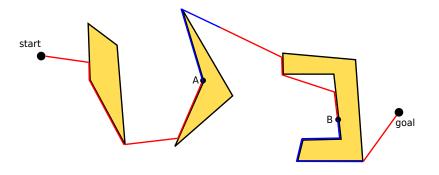
## Tangent Bug

the Tangent Bug algorithm behavior depends on the sensing range of the range sensor

### there are 3 cases:

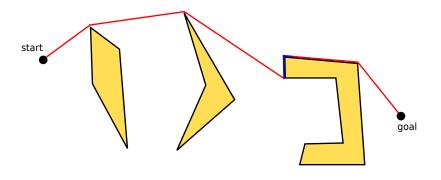
- range R = 0 (typical of a tactile sensor)
- range  $R = \infty$  (the ideal situation)
- range R > 0 but finite (real range sensor)

## Tangent Bug with R = 0



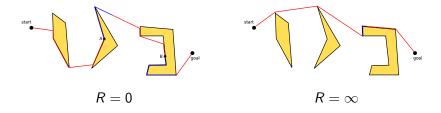
- the red line represents the motion-to-goal, while the blue line indicates the boundary-following
- points A and B indicate two local minima of the cost function

## Tangent Bug with $R = \infty$



 the red line represents the motion-to-goal, while the blue line indicates the boundary-following

## Tangent Bug: comparison between R=0 and $R=\infty$



the higher the sensing range, the better the performance of the algorithm in terms of length of the generated path

#### Potential fields method

### pros

- does not require global information
- works in n-dimensional configuration spaces
- easy to implement and to visualize; this latter improves the predictability of the motion
- efficient implementation: fields are independent from each others, each field can be independently computed
- possibility to add custom parameters to tweak the desired behavior, both at design time and runtime
- the approach can be extended to non-Euclidean spaces

#### cons

- suffers of the local minima problem
- lack of completeness: may not find a path even if one exists

## Potential fields and gradient

it is based on a potential field function such as

$$U(p): \mathbb{R}^n \to \mathbb{R}$$

 $p \in \mathbb{R}^n$  is the point where the potential is calculated the gradient function can be obtained as

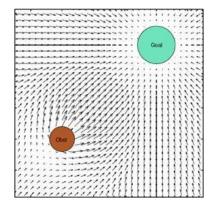
$$\nabla U(p) = DU(p)^T = \left[\frac{\partial U}{\partial p_1} \dots \frac{\partial U}{\partial p_n}\right]^T$$

## physical meaning:

- the potential can be considered as the energy level in the point p
- its gradient has the features of a force applied on the moving point when located in p

## Comparison with a physical system

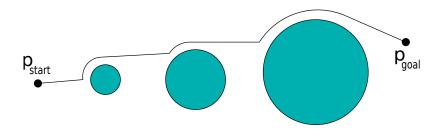
the point moving in the configuration space can be seen as a particle moving in a force field, which tends to a state of minimum energy



## Comparison with a physical system

the point moving in the configuration space can be seen as a particle moving in a force field, which tends to a state of minimum energy

# in presence of obstacles:



### Attraction and repulsion

the overall potential is composed by the sum of 2 components:

$$U(p) = U_{att}(p) + U_{rep}(p)$$

- the attraction potential  $U_{att}(p)$  attracts the particle; it is associated with the goal
- the repulsion potential  $U_{rep}(p)$  repulses the particle; it is associated with obstacles

## Attraction and repulsion

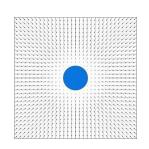
the force acting on the moving point is

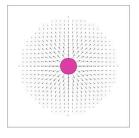
$$F(p) = F_{att}(p) + F_{rep}(p)$$

where

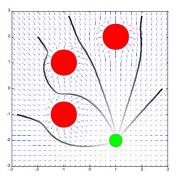
$$F_{att}(p) = -\nabla U_{att}(p)$$

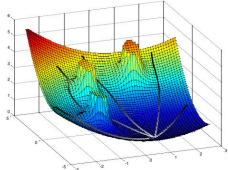
$$F_{rep}(p) = -\nabla U_{rep}(p)$$





## Example of motion in the potential field





#### Attraction potential

the attraction potential has the following features:

- it must be a monotone function that increases with the distance from the goal
- as a consequence, it is non-null everywhere but in the goal point

one of the most trivial function having such features increases quadratically with the distance from the goal:

$$U_{att}(p) = \frac{1}{2} k_{att} d^2(p, p_{goal})$$

#### Attraction potential

the gradient of the attraction potential is

$$\nabla U_{att}(p) = \nabla \left( \frac{1}{2} k_{att} d^2(p, p_{goal}) \right)$$
$$= \frac{1}{2} k_{att} \nabla d^2(p, p_{goal})$$
$$= k_{att}(p - p_{goal})$$

- the gradient converges to 0
- can become arbitrary large if p is far from  $p_{goal}$
- thresholds can be introduced on the distance to limit its value

### Repulsion potential

the repulsion potential can be defined as follows:

$$U_{rep}(p) = \begin{cases} \frac{1}{2} k_{rep} \left( \frac{1}{D(p)} - \frac{1}{P^*} \right)^2, & \text{if } D(p) \leq P^* \\ 0, & \text{if } D(p) > P^* \end{cases}$$

where:

- D(p) is the distance of p from the closest point q of the closest obstacle
- P\* is the threshold value that allows to discard obstacles that are too far

its gradient is

$$\nabla U_{rep}(p) = \begin{cases} k_{rep} \left( \frac{1}{P^*} - \frac{1}{D(p)} \right) \frac{(p-q)}{D^3(p)}, & \text{if } D(p) \leq P^* \\ 0, & \text{if } D(p) > P^* \end{cases}$$

### The gradient descent

```
p(0) = p_{start}

while |\nabla U(p(i))| > \epsilon do

p(i+1) = p(i) + \alpha \nabla U(p(i))

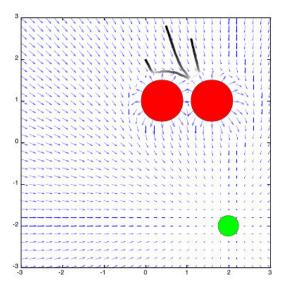
i = i+1

end while
```

#### where

- p(i) is the sequence of locations generated by the algorithm
- $\alpha$  is the motion step; while it should not be too large to avoid "jumping inside" an obstacle, it should not be too short to limit the execution time
- ullet is the precision required to match the goal

## The local minima problem



## Facing the local minima problem

## main approaches:

- backtracking from the local minimum, then using another strategy to avoid it
- doing some random movements, with the hope that these movements will help escaping the local minimum
- using a procedural planner, such as a bug algorithm, to avoid the obstacle associated with the local minimum
- using more complex potential field functions that are guaranteed to be local minimum free, like harmonic potential fields
- changing the potential field properties locally, close to the position of the local minimum; in this way, the robot gets repelled from it gradually

in most of these techniques, the point must detect to be in a local minimum, which may also be a non-trivial task

## Example of using virtual potentials

